

## How to Set Up Scheduled Transfers

FEDERAL CREDIT UNION

• Log in to your myPioneer Online Banking account

Login	≡
<b>X&gt; myPioneer</b>	
User ID	
Password	
Remember Me	
Enable Face ID	
Login	
New User? Enroll Now Need help loggi	ng in?

Select the Move Money option in the left menu •



Click the Start a new transfer button





• Select the source account if you do not have a default account selected

× Select source account	
Q Search for an account	
Tap to select an account.	
CHECKING 0040	
#000	\$3,877.30 Available Balance
SAVINGS 0001	
#000	\$300.11 Available Balance
CHANGE FORWARD	
<b>0005</b> #000	\$18.29 Available Balance

- Review these instructions if you need to change the default source account for your transfer
- Select the account you would like the funds transferred to and tap Continue



_	 	
	Continue	

**NOTE:** You can select more than one account to transfer funds to. The same amount will be deposited into each selected account.







- Enter the amount and a note regarding the transaction (optional) ٠
- Select the transfer date (this can be a date in the future) •

<b>K</b> Back	Tran	sfer F	unds	?
Transfer Fu	nds			
From				
CHECKI #000 \$3,877.3	NG (#0040	) Balance		Change
То				
SA #00 \$30	VINGS (#00 00.00 00.11 Availa	<b>001)</b> able Balai	nce	Change
	\$ 100.00			
What's it fo	or? (optior	nal)		
Transfer Date	Transfer Date			
Sep 30, 202	Sep 30, 2021			
Repea	t transfer			
Cancel				Done
	Sep	16	2022	
	Oct	17	2021	
	Nov	18		

• Select the Repeat transfer radio button if you'd like this transfer to occur on a schedule





myPioneer How-To



• Select the Frequency and the Repeat schedules

.

× Repeat Transfer	× Repeat Transfer
Select Frequency Select -	Select Frequency Weekly ~
Weekly	Select
Monthly	End Date
Quarterly	Until I Cancel
Semiannually	
Annually	

• Tap the **Save** button

× Repeat Transfe	er	
Select Frequency		Ŧ
End On End Date		Ŧ
End Date Dec 18, 2021		Ē
	Cancel	Save

• Tap the Transfer Funds button to complete the transfer





myPioneer How-To



• To review the transfer, tap the **Scheduled Transfers** link to see transfers that are scheduled for a future date

Type 'Transfer Funds'	② ≡
Pay Bills	
Start a new transfer $\rightarrow$	
+ Add a new recipient	
Send money to one of your recipients	
Q Search for a recipient	
Recipient Management	>
Scheduled Transfers	>



 Select the <u>type</u> of account (Within Pioneer or External Account) the funds are scheduled to transfer <u>to</u>







<b>く</b> Back	Scheduled Transfers	?
Within Pior	neer	
Accounts		
Select		
CHECKING	G (#0040) - #000	
SAVINGS (	(#0001) - #000	
CHANGE F #000	FORWARD (#0005) -	
2016 #000	(#0002) -	

• You will be able to see all scheduled transfers for that account and have the ability to Delete or Edit the scheduled transfer

<b>く</b> Back	Scheduled Trar	nsfers ?
Within Pio	neer	
Accounts 2016	(#0002) - #0	
From: CHECKIN #000 To: 2016 #000 Next Trans 10/17/202	IG (#0040) - (#0002) - saction: 1	One Time \$100.00 Delete Edit

